

The Direct Index, Q4 2026

60 cities in 26 countries, 298 indexes, 117,713 business websites scanned, 87,494 of them reachable. 32% of the reachable sites turn an AI crawler away at the edge; 39% take a booking or an order on their own domain; 23,688 score A or B. Preview: the quarter is running, data to 2026-10-14, the page updates daily.

60 cities, 26 countries, 298 indexes	117,713 business websites scanned	32% of reachable sites turn an AI crawler away	39% take bookings or orders on their own domain	20% score A or B
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<https://directindex.org/editions/2026-q4> · computed 2026-10-14 23:22 UTC

CITIES RANKED · RESTAURANTS AND FAST FOOD

Restaurants and fast food: 57 cities ranked by direct share

The latest monthly snapshot of each index in the quarter. "Direct" is the share of reachable sites that take a booking or an order on their own domain; an index with fewer than 30 reachable sites is listed but not ranked.

#	CITY	MONTH	SCANNED	REACHABLE	TURN A CRAWLER AWAY	DIRECT	A OR B	PRESS
1	Glasgow GB	October 2026 so far	289	212	37%	70%	39%	en
2	Austin US	October 2026 so far	723	496	38%	70%	36%	en
3	Edinburgh GB	October 2026 so far	531	387	23%	67%	40%	en
4	Dublin IE	October 2026 so far	500	349	38%	67%	40%	en
5	San Francisco US	October 2026 so far	1,268	856	40%	67%	37%	en
6	Boston US	October 2026 so far	930	665	35%	66%	37%	en
7	Chicago US	October 2026 so far	1,729	1,150	45%	66%	35%	en
8	Seattle US	October 2026 so far	1,042	749	36%	66%	35%	en
9	Birmingham GB	October 2026 so far	381	263	35%	65%	36%	en
10	Los Angeles US	October 2026 so far	1,692	1,148	41%	64%	33%	en
11	Miami US	October 2026 so far	255	194	25%	63%	43%	en
12	London GB	October 2026 so far	3,661	2,543	33%	60%	33%	en
13	Valencia ES	October 2026 so far	373	286	21%	58%	37%	en · es
14	New York US	October 2026 so far	4,873	3,384	33%	58%	36%	en
15	Madrid ES	October 2026 so far	1,619	1,087	31%	58%	32%	en · es
16	Manchester GB	October 2026 so far	312	221	28%	57%	35%	en
17	Barcelona ES	October 2026 so far	938	682	27%	56%	30%	en · es
18	Vancouver CA	October 2026 so far	1,027	812	31%	54%	37%	en
19	Cork IE	October 2026 so far	133	99	42%	54%	35%	en
20	Singapore SG	October 2026 so far	715	456	36%	53%	28%	en
21	Paris FR	October 2026 so far	3,419	2,545	20%	51%	34%	en · fr
22	Zurich CH	October 2026 so far	1,025	770	42%	50%	24%	en · de · fr · it
23	Seville ES	October 2026 so far	178	126	33%	49%	29%	en · es
24	Toronto CA	October 2026 so far	1,550	1,069	36%	48%	31%	en

25	Brussels BE	October 2026 so far	1,079	811	17%	48%	30%	en · fr · nl
26	Lisbon PT	October 2026 so far	424	295	28%	48%	28%	en · pt
27	Lyon FR	October 2026 so far	990	753	20%	47%	34%	en · fr
28	Porto PT	October 2026 so far	198	157	36%	45%	26%	en · pt
29	Marseille FR	October 2026 so far	282	191	23%	43%	29%	en · fr
30	Antwerp BE	October 2026 so far	655	464	18%	42%	26%	en · fr · nl
31	Milan IT	October 2026 so far	1,320	957	32%	42%	24%	en · it
32	Munich DE	October 2026 so far	1,872	1,536	34%	41%	23%	en · de
33	Nice FR	October 2026 so far	453	359	16%	40%	28%	en · fr
34	Florence IT	October 2026 so far	266	194	28%	40%	24%	en · it
35	Geneva CH	October 2026 so far	300	211	36%	40%	22%	en · de · fr · it
36	Bordeaux FR	October 2026 so far	452	352	21%	39%	29%	en · fr
37	Turin IT	October 2026 so far	341	257	28%	39%	29%	en · it
38	Copenhagen DK	October 2026 so far	1,269	980	27%	39%	24%	en · da
39	Montreal CA	October 2026 so far	940	644	39%	39%	23%	en
40	Vienna AT	October 2026 so far	2,071	1,627	29%	36%	23%	en · de
41	Cologne DE	October 2026 so far	1,126	872	31%	36%	22%	en · de
42	Frankfurt DE	October 2026 so far	1,107	865	35%	36%	20%	en · de
43	Oslo NO	October 2026 so far	505	412	23%	36%	15%	en
44	Rome IT	October 2026 so far	1,168	739	39%	35%	18%	en · it
45	Amsterdam NL	October 2026 so far	1,564	1,252	33%	34%	28%	en · nl
46	Rotterdam NL	October 2026 so far	608	492	34%	34%	25%	en · nl
47	Berlin DE	October 2026 so far	3,087	2,300	38%	32%	19%	en · de
48	Mexico City MX	October 2026 so far	293	193	34%	31%	12%	en · es
49	Hamburg DE	October 2026 so far	2,327	1,827	36%	30%	18%	en · de
50	Helsinki FI	October 2026 so far	943	746	21%	29%	17%	en
51	Athens GR	October 2026 so far	429	305	21%	28%	17%	en
52	Buenos Aires AR	October 2026 so far	273	164	27%	28%	5%	en · es
53	Naples IT	October 2026 so far	159	121	15%	25%	14%	en · it
54	Stockholm SE	October 2026 so far	1,505	1,275	16%	23%	12%	en
55	Budapest HU	October 2026 so far	1,044	824	29%	14%	10%	en
56	Warsaw PL	October 2026 so far	799	640	35%	9%	14%	en
57	Prague CZ	October 2026 so far	1,425	1,100	28%	9%	10%	en · cs
small	Luxembourg LU	October 2026 so far	0	0	0%	0%	0%	en · fr · de

CITIES RANKED · CAFES AND BARS

Cafes and bars: 58 cities ranked by direct share

The latest monthly snapshot of each index in the quarter. "Direct" is the share of reachable sites that take a booking or an order on their own domain; an index with fewer than 30 reachable sites is listed but not ranked.

#	CITY	MONTH	SCANNED	REACHABLE	TURN A CRAWLER AWAY	DIRECT	A OR B	PRESS
1	Boston US	October 2026 so far	275	212	26%	60%	33%	en
2	Bordeaux FR	October 2026 so far	115	89	24%	60%	23%	en · fr
3	Washington, DC US	October 2026 so far	518	356	37%	56%	29%	en

4	Glasgow GB	October 2026 so far	233	160	47%	54%	20%	en
5	Chicago US	October 2026 so far	921	631	38%	50%	25%	en
6	Austin US	October 2026 so far	241	175	36%	50%	24%	en
7	Dublin IE	October 2026 so far	417	304	39%	50%	23%	en
8	Miami US	October 2026 so far	63	45	33%	49%	30%	en
9	Cork IE	October 2026 so far	93	71	30%	49%	15%	en
10	Seattle US	October 2026 so far	679	510	33%	48%	26%	en
11	Singapore SG	October 2026 so far	298	189	32%	48%	23%	en
12	London GB	October 2026 so far	2,910	2,020	36%	47%	30%	en
13	Edinburgh GB	October 2026 so far	429	321	34%	47%	27%	en
14	Birmingham GB	October 2026 so far	229	157	43%	47%	19%	en
15	New York US	October 2026 so far	1,818	1,205	44%	46%	26%	en
16	Vancouver CA	October 2026 so far	404	319	34%	45%	29%	en
17	San Francisco US	October 2026 so far	519	384	32%	45%	23%	en
18	Los Angeles US	October 2026 so far	530	337	56%	45%	18%	en
19	Manchester GB	October 2026 so far	237	165	27%	44%	21%	en
20	Brussels BE	October 2026 so far	316	228	22%	43%	24%	en · fr · nl
21	Copenhagen DK	October 2026 so far	700	545	23%	41%	20%	en · da
22	Paris FR	October 2026 so far	943	716	21%	40%	26%	en · fr
23	Valencia ES	October 2026 so far	91	79	20%	39%	18%	en · es
24	Amsterdam NL	October 2026 so far	669	507	35%	37%	20%	en · nl
25	Madrid ES	October 2026 so far	414	255	45%	37%	15%	en · es
26	Toronto CA	October 2026 so far	458	323	37%	35%	21%	en
27	Marseille FR	October 2026 so far	57	43	12%	33%	19%	en · fr
28	Hamburg DE	October 2026 so far	810	652	38%	33%	16%	en · de
29	Geneva CH	October 2026 so far	81	49	59%	33%	11%	en · de · fr · it
30	Lyon FR	October 2026 so far	250	180	27%	32%	13%	en · fr
31	Cologne DE	October 2026 so far	432	336	34%	31%	12%	en · de
32	Zurich CH	October 2026 so far	388	293	41%	31%	9%	en · de · fr · it
33	Frankfurt DE	October 2026 so far	330	246	37%	31%	8%	en · de
34	Antwerp BE	October 2026 so far	285	195	17%	30%	14%	en · fr · nl
35	Lisbon PT	October 2026 so far	153	109	48%	30%	12%	en · pt
36	Montreal CA	October 2026 so far	317	215	37%	29%	15%	en
37	Barcelona ES	October 2026 so far	303	214	30%	29%	12%	en · es
38	Seville ES	October 2026 so far	61	46	26%	28%	16%	en · es
39	Milan IT	October 2026 so far	327	237	24%	28%	11%	en · it
40	Berlin DE	October 2026 so far	1,449	997	46%	28%	10%	en · de
41	Vienna AT	October 2026 so far	724	553	34%	27%	16%	en · de
42	Rotterdam NL	October 2026 so far	191	144	35%	26%	15%	en · nl
43	Mexico City MX	October 2026 so far	102	73	25%	26%	13%	en · es
44	Porto PT	October 2026 so far	71	55	31%	25%	18%	en · pt
45	Athens GR	October 2026 so far	171	122	38%	25%	11%	en
46	Buenos Aires AR	October 2026 so far	150	99	20%	25%	7%	en · es

47	Oslo NO	October 2026 so far	254	201	19%	24%	8%	en
48	Munich DE	October 2026 so far	537	436	39%	23%	10%	en · de
49	Rome IT	October 2026 so far	277	170	36%	22%	10%	en · it
50	Nice FR	October 2026 so far	89	74	27%	20%	11%	en · fr
51	São Paulo BR	October 2026 so far	120	85	27%	20%	8%	en · pt
52	Turin IT	October 2026 so far	98	75	16%	20%	6%	en · it
53	Florence IT	October 2026 so far	62	42	29%	19%	10%	en · it
54	Stockholm SE	October 2026 so far	477	385	20%	14%	6%	en
55	Helsinki FI	October 2026 so far	383	286	24%	14%	6%	en
56	Budapest HU	October 2026 so far	459	363	29%	11%	6%	en
57	Warsaw PL	October 2026 so far	199	147	37%	10%	4%	en
58	Prague CZ	October 2026 so far	681	507	30%	7%	6%	en · cs
small	Naples IT	October 2026 so far	39	28	25%	14%	3%	en · it
small	Luxembourg LU	October 2026 so far	0	0	0%	0%	0%	en · fr · de

CITIES RANKED · HAIRDRESSERS AND BEAUTY SALONS

Hairdressers and beauty salons: 45 cities ranked by direct share

The latest monthly snapshot of each index in the quarter. "Direct" is the share of reachable sites that take a booking or an order on their own domain; an index with fewer than 30 reachable sites is listed but not ranked.

#	CITY	MONTH	SCANNED	REACHABLE	TURN A CRAWLER AWAY	DIRECT	A OR B	PRESS
1	Dublin IE	October 2026 so far	151	93	39%	70%	19%	en
2	Chicago US	October 2026 so far	177	132	23%	60%	16%	en
3	Bordeaux FR	October 2026 so far	95	74	20%	59%	18%	en · fr
4	Austin US	October 2026 so far	142	102	28%	58%	18%	en
5	Cork IE	October 2026 so far	47	31	39%	58%	17%	en
6	Boston US	October 2026 so far	152	106	28%	58%	14%	en
7	San Francisco US	October 2026 so far	164	107	44%	51%	13%	en
8	Seattle US	October 2026 so far	328	241	31%	50%	13%	en
9	Edinburgh GB	October 2026 so far	187	127	33%	48%	11%	en
10	Birmingham GB	October 2026 so far	99	68	34%	47%	12%	en
11	Vancouver CA	October 2026 so far	287	215	34%	46%	13%	en
12	Amsterdam NL	October 2026 so far	288	223	36%	45%	17%	en · nl
13	Los Angeles US	October 2026 so far	201	125	38%	45%	13%	en
14	Toronto CA	October 2026 so far	409	307	26%	43%	12%	en
15	Antwerp BE	October 2026 so far	90	50	30%	42%	11%	en · fr · nl
16	New York US	October 2026 so far	688	427	40%	41%	10%	en
17	Barcelona ES	October 2026 so far	89	63	19%	40%	13%	en · es
18	London GB	October 2026 so far	1,249	762	42%	40%	10%	en
19	Brussels BE	October 2026 so far	151	111	23%	38%	11%	en · fr · nl
20	Madrid ES	October 2026 so far	151	114	24%	38%	11%	en · es
21	Montreal CA	October 2026 so far	135	83	54%	36%	13%	en
22	Washington, DC US	October 2026 so far	176	121	32%	36%	6%	en
23	Paris FR	October 2026 so far	464	308	34%	35%	8%	en · fr

24	Frankfurt DE	October 2026 so far	163	104	47%	35%	7%	en · de
25	Glasgow GB	October 2026 so far	49	41	15%	34%	8%	en
26	Athens GR	October 2026 so far	56	54	24%	33%	16%	en
27	Manchester GB	October 2026 so far	46	31	19%	32%	11%	en
28	Hamburg DE	October 2026 so far	490	362	42%	32%	5%	en · de
29	Rome IT	October 2026 so far	60	35	20%	31%	7%	en · it
30	Milan IT	October 2026 so far	151	109	21%	30%	9%	en · it
31	Berlin DE	October 2026 so far	971	655	45%	30%	7%	en · de
32	Cologne DE	October 2026 so far	287	203	37%	28%	8%	en · de
33	Lyon FR	October 2026 so far	195	136	26%	26%	6%	en · fr
34	Singapore SG	October 2026 so far	64	51	12%	25%	17%	en
35	Copenhagen DK	October 2026 so far	139	117	13%	24%	6%	en · da
36	Nice FR	October 2026 so far	49	32	19%	22%	8%	en · fr
37	Oslo NO	October 2026 so far	76	64	13%	11%	4%	en
38	Rotterdam NL	October 2026 so far	140	111	37%	9%	4%	en · nl
39	Zurich CH	October 2026 so far	368	232	66%	9%	2%	en · de · fr · it
40	Helsinki FI	October 2026 so far	397	294	23%	8%	1%	en
41	Munich DE	October 2026 so far	531	409	42%	7%	3%	en · de
42	Vienna AT	October 2026 so far	359	269	23%	7%	2%	en · de
43	Prague CZ	October 2026 so far	215	168	21%	6%	2%	en · cs
44	Stockholm SE	October 2026 so far	310	232	29%	6%	1%	en
45	Warsaw PL	October 2026 so far	266	183	34%	4%	2%	en
small	Lisbon PT	October 2026 so far	45	29	41%	14%	2%	en · pt
small	Geneva CH	October 2026 so far	34	24	21%	21%	6%	en · de · fr · it
small	São Paulo BR	October 2026 so far	34	21	19%	14%	6%	en · pt
small	Marseille FR	October 2026 so far	29	18	22%	11%	7%	en · fr
small	Buenos Aires AR	October 2026 so far	28	15	27%	27%	4%	en · es
small	Seville ES	October 2026 so far	25	14	14%	36%	12%	en · es
small	Miami US	October 2026 so far	24	17	47%	24%	0%	en
small	Valencia ES	October 2026 so far	22	16	50%	56%	14%	en · es
small	Turin IT	October 2026 so far	20	15	13%	13%	5%	en · it
small	Florence IT	October 2026 so far	12	8	25%	13%	0%	en · it
small	Mexico City MX	October 2026 so far	12	8	25%	25%	8%	en · es
small	Porto PT	October 2026 so far	10	9	11%	22%	0%	en · pt
small	Naples IT	October 2026 so far	3	2	0%	0%	0%	en · it
small	Budapest HU	October 2026 so far	0	0	0%	0%	0%	en
small	Luxembourg LU	October 2026 so far	0	0	0%	0%	0%	en · fr · de

CITIES RANKED · DENTISTS, CLINICS AND VETS

Dentists, clinics and vets: 50 cities ranked by direct share

The latest monthly snapshot of each index in the quarter. "Direct" is the share of reachable sites that take a booking or an order on their own domain; an index with fewer than 30 reachable sites is listed but not ranked.

#	CITY	MONTH	SCANNED	REACHABLE	TURN A CRAWLER AWAY	DIRECT	A OR B	PRESS
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1	<u>Edinburgh</u> GB	October 2026 so far	177	132	34%	74%	21%	<u>en</u>
2	<u>Dublin</u> IE	October 2026 so far	171	124	34%	74%	19%	<u>en</u>
3	<u>Austin</u> US	October 2026 so far	176	134	40%	72%	29%	<u>en</u>
4	<u>Birmingham</u> GB	October 2026 so far	93	68	15%	72%	13%	<u>en</u>
5	<u>Chicago</u> US	October 2026 so far	180	137	26%	66%	27%	<u>en</u>
6	<u>Boston</u> US	October 2026 so far	106	81	35%	63%	26%	<u>en</u>
7	<u>Cork</u> IE	October 2026 so far	61	50	32%	60%	16%	<u>en</u>
8	<u>Amsterdam</u> NL	October 2026 so far	273	243	24%	53%	22%	<u>en</u> · <u>nl</u>
9	<u>Cologne</u> DE	October 2026 so far	518	445	34%	49%	8%	<u>en</u> · <u>de</u>
10	<u>Berlin</u> DE	October 2026 so far	1,943	1,592	42%	49%	7%	<u>en</u> · <u>de</u>
11	<u>Antwerp</u> BE	October 2026 so far	75	59	17%	46%	11%	<u>en</u> · <u>fr</u> · <u>nl</u>
12	<u>Rome</u> IT	October 2026 so far	99	82	22%	44%	14%	<u>en</u> · <u>it</u>
13	<u>Copenhagen</u> DK	October 2026 so far	93	79	20%	44%	13%	<u>en</u> · <u>da</u>
14	<u>Hamburg</u> DE	October 2026 so far	1,203	990	41%	43%	7%	<u>en</u> · <u>de</u>
15	<u>Milan</u> IT	October 2026 so far	119	95	29%	41%	18%	<u>en</u> · <u>it</u>
16	<u>Toronto</u> CA	October 2026 so far	584	442	35%	38%	12%	<u>en</u>
17	<u>Vancouver</u> CA	October 2026 so far	256	223	27%	36%	10%	<u>en</u>
18	<u>Manchester</u> GB	October 2026 so far	76	56	21%	36%	4%	<u>en</u>
19	<u>London</u> GB	October 2026 so far	1,115	902	22%	34%	12%	<u>en</u>
20	<u>Brussels</u> BE	October 2026 so far	229	183	25%	34%	10%	<u>en</u> · <u>fr</u> · <u>nl</u>
21	<u>Valencia</u> ES	October 2026 so far	76	68	24%	32%	12%	<u>en</u> · <u>es</u>
22	<u>Madrid</u> ES	October 2026 so far	372	282	26%	28%	11%	<u>en</u> · <u>es</u>
23	<u>Barcelona</u> ES	October 2026 so far	181	143	27%	28%	9%	<u>en</u> · <u>es</u>
24	<u>Singapore</u> SG	October 2026 so far	61	47	28%	26%	11%	<u>en</u>
25	<u>Washington, DC</u> US	October 2026 so far	148	105	42%	26%	7%	<u>en</u>
26	<u>Buenos Aires</u> AR	October 2026 so far	68	50	16%	26%	4%	<u>en</u> · <u>es</u>
27	<u>New York</u> US	October 2026 so far	737	553	29%	25%	10%	<u>en</u>
28	<u>Los Angeles</u> US	October 2026 so far	252	192	35%	25%	9%	<u>en</u>
29	<u>Seattle</u> US	October 2026 so far	283	211	37%	23%	9%	<u>en</u>
30	<u>Glasgow</u> GB	October 2026 so far	81	60	35%	22%	6%	<u>en</u>
31	<u>Marseille</u> FR	October 2026 so far	46	40	13%	18%	2%	<u>en</u> · <u>fr</u>
32	<u>Seville</u> ES	October 2026 so far	54	41	24%	17%	4%	<u>en</u> · <u>es</u>
33	<u>Paris</u> FR	October 2026 so far	226	172	11%	16%	2%	<u>en</u> · <u>fr</u>
34	<u>San Francisco</u> US	October 2026 so far	120	84	38%	13%	3%	<u>en</u>
35	<u>Munich</u> DE	October 2026 so far	1,003	867	34%	12%	2%	<u>en</u> · <u>de</u>
36	<u>Oslo</u> NO	October 2026 so far	72	60	23%	10%	4%	<u>en</u>
37	<u>Frankfurt</u> DE	October 2026 so far	399	360	35%	10%	2%	<u>en</u> · <u>de</u>
38	<u>Montreal</u> CA	October 2026 so far	169	139	25%	10%	2%	<u>en</u>
39	<u>Lisbon</u> PT	October 2026 so far	70	49	33%	8%	1%	<u>en</u> · <u>pt</u>
40	<u>Zurich</u> CH	October 2026 so far	249	207	30%	7%	2%	<u>en</u> · <u>de</u> · <u>fr</u> · <u>it</u>
41	<u>Budapest</u> HU	October 2026 so far	311	282	30%	7%	1%	<u>en</u>
42	<u>Athens</u> GR	October 2026 so far	119	94	17%	6%	2%	<u>en</u>
43	<u>Lyon</u> FR	October 2026 so far	89	77	16%	6%	2%	<u>en</u> · <u>fr</u>

44	São Paulo BR	October 2026 so far	122	83	37%	6%	0%	en · pt
45	Rotterdam NL	October 2026 so far	128	120	16%	5%	4%	en · nl
46	Stockholm SE	October 2026 so far	126	110	12%	4%	2%	en
47	Vienna AT	October 2026 so far	978	841	19%	4%	1%	en · de
48	Helsinki FI	October 2026 so far	106	81	16%	4%	1%	en
49	Prague CZ	October 2026 so far	206	189	25%	2%	0%	en · cs
50	Warsaw PL	October 2026 so far	575	491	37%	1%	1%	en
small	Mexico City MX	October 2026 so far	42	19	21%	11%	0%	en · es
small	Turin IT	October 2026 so far	34	24	29%	46%	15%	en · it
small	Porto PT	October 2026 so far	31	26	19%	12%	3%	en · pt
small	Geneva CH	October 2026 so far	28	24	4%	8%	7%	en · de · fr · it
small	Miami US	October 2026 so far	28	25	16%	24%	14%	en
small	Bordeaux FR	October 2026 so far	21	17	6%	65%	19%	en · fr
small	Nice FR	October 2026 so far	20	17	6%	24%	5%	en · fr
small	Naples IT	October 2026 so far	17	15	7%	47%	0%	en · it
small	Florence IT	October 2026 so far	13	9	33%	56%	15%	en · it
small	Luxembourg LU	October 2026 so far	0	0	0%	0%	0%	en · fr · de

CITIES RANKED · TOURS, ATTRACTIONS AND MUSEUMS

Tours, attractions and museums: 47 cities ranked by direct share

The latest monthly snapshot of each index in the quarter. "Direct" is the share of reachable sites that take a booking or an order on their own domain; an index with fewer than 30 reachable sites is listed but not ranked.

#	CITY	MONTH	SCANNED	REACHABLE	TURN A CRAWLER AWAY	DIRECT	A OR B	PRESS
1	Amsterdam NL	October 2026 so far	131	115	22%	74%	23%	en · nl
2	Brussels BE	October 2026 so far	117	103	10%	65%	15%	en · fr · nl
3	Edinburgh GB	October 2026 so far	65	52	23%	60%	23%	en
4	Antwerp BE	October 2026 so far	65	52	21%	54%	15%	en · fr · nl
5	Boston US	October 2026 so far	62	44	36%	50%	11%	en
6	Barcelona ES	October 2026 so far	102	81	26%	46%	16%	en · es
7	Dublin IE	October 2026 so far	78	69	33%	46%	12%	en
8	Hamburg DE	October 2026 so far	318	278	32%	46%	8%	en · de
9	Lyon FR	October 2026 so far	71	61	13%	43%	10%	en · fr
10	Copenhagen DK	October 2026 so far	103	88	10%	39%	12%	en · da
11	Berlin DE	October 2026 so far	358	300	26%	39%	6%	en · de
12	Chicago US	October 2026 so far	81	68	31%	37%	11%	en
13	Cologne DE	October 2026 so far	120	102	28%	36%	7%	en · de
14	Paris FR	October 2026 so far	241	211	20%	35%	9%	en · fr
15	Madrid ES	October 2026 so far	89	64	41%	34%	3%	en · es
16	Montreal CA	October 2026 so far	63	48	33%	31%	10%	en
17	Washington, DC US	October 2026 so far	68	48	50%	31%	3%	en
18	Athens GR	October 2026 so far	87	71	31%	30%	8%	en
19	Singapore SG	October 2026 so far	43	31	10%	29%	14%	en
20	Toronto CA	October 2026 so far	64	52	33%	29%	5%	en

21	<u>Vancouver</u> CA	October 2026 so far	47	36	42%	28%	9%	<u>en</u>
22	<u>Seattle</u> US	October 2026 so far	46	41	29%	27%	9%	<u>en</u>
23	<u>London</u> GB	October 2026 so far	375	300	36%	27%	6%	<u>en</u>
24	<u>Rome</u> IT	October 2026 so far	169	138	14%	26%	7%	<u>en</u> · <u>it</u>
25	<u>Buenos Aires</u> AR	October 2026 so far	85	47	26%	26%	5%	<u>en</u> · <u>es</u>
26	<u>San Francisco</u> US	October 2026 so far	88	63	37%	24%	3%	<u>en</u>
27	<u>Turin</u> IT	October 2026 so far	61	51	25%	24%	3%	<u>en</u> · <u>it</u>
28	<u>Lisbon</u> PT	October 2026 so far	96	71	34%	23%	3%	<u>en</u> · <u>pt</u>
29	<u>Milan</u> IT	October 2026 so far	120	105	25%	22%	6%	<u>en</u> · <u>it</u>
30	<u>Rotterdam</u> NL	October 2026 so far	54	48	31%	21%	9%	<u>en</u> · <u>nl</u>
31	<u>New York</u> US	October 2026 so far	212	160	36%	21%	6%	<u>en</u>
32	<u>Porto</u> PT	October 2026 so far	61	55	29%	18%	7%	<u>en</u> · <u>pt</u>
33	<u>Los Angeles</u> US	October 2026 so far	110	82	34%	18%	2%	<u>en</u>
34	<u>Naples</u> IT	October 2026 so far	48	41	20%	17%	13%	<u>en</u> · <u>it</u>
35	<u>Mexico City</u> MX	October 2026 so far	43	30	30%	17%	5%	<u>en</u> · <u>es</u>
36	<u>Vienna</u> AT	October 2026 so far	188	156	21%	17%	4%	<u>en</u> · <u>de</u>
37	<u>Valencia</u> ES	October 2026 so far	37	31	32%	16%	5%	<u>en</u> · <u>es</u>
38	<u>Budapest</u> HU	October 2026 so far	227	194	23%	14%	2%	<u>en</u>
39	<u>São Paulo</u> BR	October 2026 so far	74	46	46%	13%	0%	<u>en</u> · <u>pt</u>
40	<u>Munich</u> DE	October 2026 so far	137	130	22%	10%	1%	<u>en</u> · <u>de</u>
41	<u>Zurich</u> CH	October 2026 so far	85	67	37%	10%	0%	<u>en</u> · <u>de</u> · <u>fr</u> · <u>it</u>
42	<u>Oslo</u> NO	October 2026 so far	54	46	20%	9%	0%	<u>en</u>
43	<u>Prague</u> CZ	October 2026 so far	128	108	19%	6%	1%	<u>en</u> · <u>cs</u>
44	<u>Stockholm</u> SE	October 2026 so far	81	72	10%	6%	1%	<u>en</u>
45	<u>Frankfurt</u> DE	October 2026 so far	132	118	24%	5%	1%	<u>en</u> · <u>de</u>
46	<u>Warsaw</u> PL	October 2026 so far	132	108	29%	5%	1%	<u>en</u>
47	<u>Helsinki</u> FI	October 2026 so far	70	60	18%	5%	0%	<u>en</u>
small	<u>Florence</u> IT	October 2026 so far	37	24	46%	21%	8%	<u>en</u> · <u>it</u>
small	<u>Glasgow</u> GB	October 2026 so far	34	26	38%	27%	9%	<u>en</u>
small	<u>Manchester</u> GB	October 2026 so far	34	25	40%	40%	9%	<u>en</u>
small	<u>Bordeaux</u> FR	October 2026 so far	32	29	17%	72%	31%	<u>en</u> · <u>fr</u>
small	<u>Seville</u> ES	October 2026 so far	31	21	24%	14%	3%	<u>en</u> · <u>es</u>
small	<u>Geneva</u> CH	October 2026 so far	30	27	4%	11%	0%	<u>en</u> · <u>de</u> · <u>fr</u> · <u>it</u>
small	<u>Birmingham</u> GB	October 2026 so far	28	19	42%	68%	14%	<u>en</u>
small	<u>Marseille</u> FR	October 2026 so far	25	21	19%	33%	16%	<u>en</u> · <u>fr</u>
small	<u>Austin</u> US	October 2026 so far	23	16	69%	69%	17%	<u>en</u>
small	<u>Miami</u> US	October 2026 so far	21	17	35%	41%	5%	<u>en</u>
small	<u>Cork</u> IE	October 2026 so far	20	14	64%	43%	5%	<u>en</u>
small	<u>Nice</u> FR	October 2026 so far	20	20	10%	25%	5%	<u>en</u> · <u>fr</u>
small	<u>Luxembourg</u> LU	October 2026 so far	0	0	0%	0%	0%	<u>en</u> · <u>fr</u> · <u>de</u>

COUNTRIES

26 countries, ranked by direct share

#	COUNTRY	INDEXES	SCANNED	REACHABLE	TURN A CRAWLER AWAY	DIRECT	A OR B
1	Ireland IE	10	1,671	1,204	38%	60%	27%
2	the United States US	44	22,869	15,936	37%	54%	28%
3	the United Kingdom GB	25	12,920	9,118	33%	51%	26%
4	Spain ES	20	5,206	3,713	29%	47%	24%
5	Singapore SG	5	1,181	774	32%	47%	25%
6	Belgium BE	10	3,062	2,256	19%	44%	23%
7	France FR	25	8,673	6,535	21%	43%	26%
8	Canada CA	15	6,710	4,927	34%	42%	23%
9	Denmark DK	5	2,304	1,809	24%	39%	20%
10	the Netherlands NL	10	4,046	3,255	32%	36%	22%
11	Portugal PT	10	1,159	855	33%	35%	18%
12	Italy IT	25	5,020	3,573	30%	34%	18%
13	Germany DE	25	21,650	16,982	37%	33%	13%
14	Switzerland CH	10	2,588	1,904	42%	33%	14%
15	Norway NO	5	961	783	21%	27%	11%
16	Argentina AR	5	604	375	23%	27%	5%
17	Mexico MX	5	492	323	31%	27%	10%
18	Greece GR	5	862	646	25%	25%	13%
19	Austria AT	5	4,320	3,446	27%	24%	14%
20	Finland FI	5	1,899	1,467	22%	19%	10%
21	Sweden SE	5	2,499	2,074	18%	18%	8%
22	Brazil BR	4	350	235	34%	13%	3%
23	Hungary HU	5	2,041	1,663	29%	12%	7%
24	Czechia CZ	5	2,655	2,072	27%	7%	7%
25	Poland PL	5	1,971	1,569	35%	6%	7%
26	Luxembourg LU	5	0	0	0%	0%	0%

VENDORS

Booking and ordering vendors, by sites in the index

VENDOR	ROLE	WHERE	SITES	AVG SCORE	A OR B	ACTION TEST PASSED
Toast	ordering	own domain	1,749	74%	62%	75% of 130
OpenTable	booking	marketplace	1,409	67%	42%	58% of 50
Just Eat	ordering	marketplace	882	54%	11%	35% of 17
Zenchef	booking	own domain	821	76%	62%	24% of 41
Square	ordering	own domain	774	69%	48%	46% of 159
SevenRooms	booking	own domain	656	71%	52%	100% of 50
Uber Eats	ordering	marketplace	653	63%	34%	23% of 35
TheFork	booking	marketplace	574	60%	23%	0% of 13
Resy	booking	marketplace	548	69%	48%	50% of 16
DoorDash Storefront	ordering	own domain	506	72%	59%	34% of 41
Deliveroo	ordering	marketplace	408	65%	41%	25% of 24
Wolt	ordering	marketplace	378	59%	22%	27% of 15

BentoBox	ordering	own domain	322	83%	93%	74% of 23
ChowNow	ordering	own domain	257	72%	54%	50% of 12
Doctolib	booking	own domain	231	61%	14%	0% of 3
aleno	booking	own domain	155	63%	29%	100% of 2
Grubhub	ordering	marketplace	140	66%	46%	50% of 2
DoorDash	ordering	marketplace	132	63%	36%	29% of 7
Superb	booking	own domain	128	65%	31%	0% of 6
Glovo	ordering	marketplace	125	64%	39%	33% of 6
Fresha	booking	marketplace	122	52%	3%	33% of 3
SpotOn	booking	own domain	122	72%	40%	75% of 4
Tock	booking	own domain	122	73%	59%	25% of 8
CoverManager	booking	own domain	118	70%	51%	77% of 13
Phorest	booking	own domain	107	61%	17%	67% of 3
GloriaFood	ordering	own domain	103	68%	42%	10% of 10
Bokabord	booking	own domain	92	65%	30%	50% of 2
Clover	ordering	own domain	90	71%	58%	0% of 1
Treatwell	booking	marketplace	82	49%	1%	0% of 4
ResDiary	booking	own domain	79	63%	33%	0% of 8

Website builders

BUILDER	SITES	AVG SCORE	A OR B	TURN A CRAWLER AWAY	DIRECT CHANNEL
WordPress	35,830	57%	26%	19%	37%
Squarespace	6,916	64%	46%	1%	53%
Wix	3,163	58%	33%	22%	40%
Webflow	1,854	57%	25%	7%	42%
Shopify	1,336	61%	36%	6%	52%
BentoBox	862	84%	96%	1%	99%
Weebly	719	35%	0%	97%	10%
Jimdo	520	37%	0%	98%	28%
GoDaddy Website Builder	276	56%	24%	11%	37%
SITE123	24	52%	0%	0%	21%
Duda	11	52%	18%	36%	36%
Popmenu	2	88%	100%	50%	100%
Owner	1	86%	100%	0%	0%

From the latest scan of every site in every index, as the vendor and builder pages show it on the day the edition was computed.

ASSISTANTS

What each assistant did

In each probed city, ChatGPT, Claude and Gemini were asked, with web search on, for the website, where to book and where to order at the best-scoring businesses. The share of answers in the quarter that sent people to the business's own site or a direct vendor, with the number of answers.

CITY	CHATGPT	CLAUDE	GEMINI
Brussels	100% 3	33% 3	-
Lisbon	82% 164	86% 162	93% 160
Porto	76% 90	73% 90	88% 90

Asked the way people ask

The share of recommended places that came with a link to the place's own site, latest answer per question in the quarter.

CITY	CHATGPT	CLAUDE	GEMINI
<u>Amsterdam</u>	95% 39	-	89% 35
<u>Antwerp</u>	100% 23	71% 21	79% 19
<u>Lisbon</u>	100% 41	82% 38	88% 41
<u>Porto</u>	90% 39	54% 35	87% 39

CHANGES

What changed in the quarter

51 sites changed something the scanner or the assistants can see: 5 findings fixed and 3 new, 9 grades up and 32 down, 3 sites started turning an AI crawler away and 5 let them in again, 0 changed their direct channel and 0 their vendor, and the assistants changed their answer 13 times. Month-against-month movers appear once the quarter has two months of data.

CITY	SITES CHANGED	FINDINGS FIXED	GRADES UP	GRADES DOWN	STARTED TURNING CRAWLERS AWAY	LET CRAWLERS IN AGAIN	DIRECT CHANNEL CHAI
<u>Lisbon</u>	14	2	6	6	1	2	0
<u>Porto</u>	4	0	0	0	0	0	0
<u>Paris tours, attractions and museums</u>	4	0	0	4	0	0	0
<u>Berlin dentists, clinics and vets</u>	1	0	0	1	1	0	0
<u>Montreal</u>	3	0	0	3	0	0	0
<u>Vancouver</u>	3	0	0	3	0	0	0
<u>Amsterdam hairdressers and beauty salons</u>	1	1	0	0	0	1	0
<u>Berlin</u>	1	1	0	0	0	1	0
<u>Brussels tours, attractions and museums</u>	2	0	0	2	0	0	0
<u>Copenhagen tours, attractions and museums</u>	2	0	0	2	0	0	0
<u>London tours, attractions and museums</u>	2	0	0	2	0	0	0
<u>Madrid hairdressers and beauty salons</u>	2	0	1	1	0	0	0
<u>Manchester cafes and bars</u>	2	0	0	2	0	0	0
<u>New York</u>	1	1	0	0	0	1	0
<u>Rome</u>	1	0	0	0	1	0	0

Amsterdam tours, attractions and museums	1	0	0	1	0	0	0
Athens	1	0	0	1	0	0	0
Brussels	1	0	1	0	0	0	0
New York hairdressers and beauty salons	1	0	1	0	0	0	0
Prague	1	0	0	1	0	0	0
Prague hairdressers and beauty salons	1	0	0	1	0	0	0
Rome tours, attractions and museums	1	0	0	1	0	0	0
Valencia	1	0	0	1	0	0	0

METHOD

How this edition is made

Every business of a kind in a city with a website of its own, from OpenStreetMap, is scanned the same way about once a month: can an AI crawler get in, can an agent read the menu, the hours and the structured data, is there a booking or ordering path on the business's own domain, and does a real browser reach the step before confirming. Each index has a dated snapshot per month; the edition takes the latest snapshot of each index in the quarter and ranks the indexes of a kind by the share of reachable sites that take a booking or an order directly. Vendor and builder numbers come from the latest scan of every site. The assistants' numbers are the stored answers of ChatGPT, Claude and Gemini to the same questions, classified by where the link goes. Scores are never for sale and no placement is; the method is versioned at <https://directindex.org/methodology> and the data is open at <https://directindex.org/data>.

PRESS

A press release per city

One per index, in English and in the country's language where the site has it, with the city's numbers and rank filled in and the place for a quote marked. Each is also Markdown: add .md to the address.

[Amsterdam](#) [nl](#) · [Amsterdam cafes and bars](#) [nl](#) · [Amsterdam hairdressers and beauty salons](#) [nl](#) · [Amsterdam dentists, clinics and vets](#) [nl](#) · [Amsterdam tours, attractions and museums](#) [nl](#) · [Antwerp](#) [fr](#) [nl](#) · [Antwerp cafes and bars](#) [fr](#) [nl](#) · [Antwerp hairdressers and beauty salons](#) [fr](#) [nl](#) · [Antwerp dentists, clinics and vets](#) [fr](#) [nl](#) · [Antwerp tours, attractions and museums](#) [fr](#) [nl](#) · [Athens](#) · [Athens cafes and bars](#) · [Athens hairdressers and beauty salons](#) · [Athens dentists, clinics and vets](#) · [Athens tours, attractions and museums](#) · [Austin](#) · [Austin cafes and bars](#) · [Austin hairdressers and beauty salons](#) · [Austin dentists, clinics and vets](#) · [Austin tours, attractions and museums](#) · [Barcelona](#) [es](#) · [Barcelona cafes and bars](#) [es](#) · [Barcelona hairdressers and beauty salons](#) [es](#) · [Barcelona dentists, clinics and vets](#) [es](#) · [Barcelona tours, attractions and museums](#) [es](#) · [Berlin](#) [de](#) · [Berlin cafes and bars](#) [de](#) · [Berlin hairdressers and beauty salons](#) [de](#) · [Berlin dentists, clinics and vets](#) [de](#) · [Berlin tours, attractions and museums](#) [de](#) · [Birmingham](#) · [Birmingham cafes and bars](#) · [Birmingham hairdressers and beauty salons](#) · [Birmingham dentists, clinics and vets](#) · [Birmingham tours, attractions and museums](#) · [Bordeaux](#) [fr](#) · [Bordeaux cafes and bars](#) [fr](#) · [Bordeaux hairdressers and beauty salons](#) [fr](#) · [Bordeaux dentists, clinics and vets](#) [fr](#) · [Bordeaux tours, attractions and museums](#) [fr](#) · [Boston](#) · [Boston cafes and bars](#) · [Boston hairdressers and beauty salons](#) · [Boston dentists, clinics and vets](#) · [Boston tours, attractions and museums](#) · [Brussels](#) [fr](#) [nl](#) · [Brussels cafes and bars](#) [fr](#) [nl](#) · [Brussels hairdressers and beauty salons](#) [fr](#) [nl](#) · [Brussels dentists, clinics and vets](#) [fr](#) [nl](#) · [Brussels tours, attractions and museums](#) [fr](#) [nl](#) · [Budapest](#) · [Budapest cafes and bars](#) · [Budapest hairdressers and beauty salons](#) · [Budapest dentists, clinics and vets](#) · [Budapest tours, attractions and museums](#) · [Buenos Aires](#) [es](#) · [Buenos Aires cafes and bars](#) [es](#) · [Buenos Aires hairdressers and beauty salons](#) [es](#) · [Buenos Aires dentists, clinics and vets](#) [es](#) · [Buenos Aires tours, attractions and museums](#) [es](#) · [Chicago](#) · [Chicago cafes and bars](#) · [Chicago hairdressers and beauty salons](#) · [Chicago dentists, clinics and vets](#) · [Chicago tours, attractions and museums](#) · [Cologne](#) [de](#) · [Cologne cafes and bars](#) [de](#) · [Cologne](#)

[hairdressers and beauty salons](#) [de](#) · [Cologne dentists, clinics and vets](#) [de](#) · [Cologne tours, attractions and museums](#) [de](#) · [Copenhagen](#) [da](#) · [Copenhagen cafes and bars](#) [da](#) · [Copenhagen hairdressers and beauty salons](#) [da](#) · [Copenhagen dentists, clinics and vets](#) [da](#) · [Copenhagen tours, attractions and museums](#) [da](#) · [Cork](#) · [Cork cafes and bars](#) · [Cork hairdressers and beauty salons](#) · [Cork dentists, clinics and vets](#) · [Cork tours, attractions and museums](#) · [Dublin](#) · [Dublin cafes and bars](#) · [Dublin hairdressers and beauty salons](#) · [Dublin dentists, clinics and vets](#) · [Dublin tours, attractions and museums](#) · [Edinburgh](#) · [Edinburgh cafes and bars](#) · [Edinburgh hairdressers and beauty salons](#) · [Edinburgh dentists, clinics and vets](#) · [Edinburgh tours, attractions and museums](#) · [Florence](#) [it](#) · [Florence cafes and bars](#) [it](#) · [Florence hairdressers and 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